

Establishment of a new syndicated credit line of €100 million

PSB INDUSTRIES announced today that it has signed a new syndicated credit facility to replace the previous one, contracted in February 2015 and maturing in February 2020.

With a maturity of 5 years, this new revolving credit facility of €100 million is meant to finance the Group's general corporate purposes.

This new facility has been signed with 6 partner banks. It contains two one-year extension options, in 2020 and 2021.

For **Rémi Weidemann, Executive Director**: "I would like to thank our partner banks for their renewed confidence towards our Group, after announcing our strategy of refocusing on our core businesses. We are now entering a cycle of development which requires a quality financing more than ever."

**Next date for your diary: publication of annual results for 2018 on 11 March 2019
after closure of the market**

PSB INDUSTRIES is an innovative industrial group and market leader serving the Luxury & Beauty and Healthcare & Industry business segments; its mission is to design innovative and personalised solutions.

In 2017, restated for the sale of the Food & Distribution business unit, for the hive-off of the Specialty Chemicals business unit and for activity of the site classified in 2018 as held for sale, the Group achieved revenue of €286 million, of which more than 50% internationally, with production facilities in France, Poland, the USA, Mexico and China.

